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May 18, 2001

OUR FILE NUMBER
609,335-2

BY CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Internal Revenue Service
EP/EO Division
P.O. Box 192
Covington, KY 41012-0192

WRITER'S DIRECT DIAL
310-246-6785

WRITER'S E-MAIL ADDRESS
lbishop@omm.com

**Re: *The Museum Domain Management Association
Application for Recognition of Exemption (Form 1023)
EIN: 95-4857969***

Dear Sir or Madam:

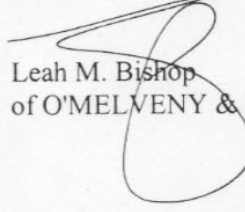
On behalf of The Museum Domain Management Association, enclosed are the following materials:

1. Form 1023 – Application for Recognition of Exemption and supporting documents;
2. Form 8718 – User Fee for Exempt Organization Determination Letter Request and attached certified cashier's check in the amount of \$500.00;
3. Form 872-C – Consent Fixing Period of Limitation Upon Assessment of Tax Under Section 4940 of the Internal Revenue Code (2) originals; and
4. Form 2848 – Power of Attorney and Declaration of Representative;

Please acknowledge receipt of these materials by date stamping the enclosed copy of this letter and returning it to me in the envelope provided.

If you have any questions regarding these materials, please call me.

Very truly yours,



Leah M. Bishop
of O'MELVENY & MYERS LLP

Enclosures

- cc: Mr. Steven Juarez
Ms. Maureen Whalen (w/encl.) ✓
Andrew Mansfield, Esq.
Ms. Helen C. Bainbridge

CC1:515190.1